I ITINERA Civil Works

2024











- Itinera is one of the leading Italian construction companies by size, revenues and order backlog.
- The company is leader for infrastructure projects and operates all over the world: Europe, Africa, Middle East, South America and the United States.
- Itinera is part of ASTM, one of Italian top listed industrial holdings, worldwide active in fields ranging from motorway concessions (2nd operator in the world) to infrastructures engineering, construction and technology.



Itinera is one of the main players on construction of large infrastructural works, civil and industrial buildings, as well as development of concession projects in public-private partnerships



















€ 1.76 billion Consolidated Revenues in 2023



€ 970 million Itinera S.p.A. Revenues in 2023



€ 7 billion Consolidated Backlog (Dec. 2023)



€ 4.1 billion Itinera S.p.A. Backlog (Dec. 2023)



4,107

Employees



904 million Civili Works Revenues from 2019 to 2023



100+ km Tunnels built



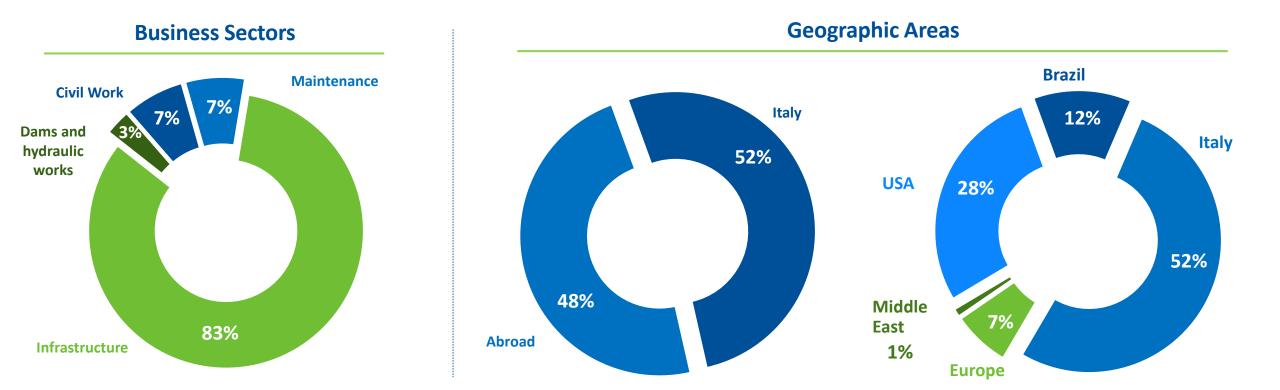
1000+ km Roads and railways built





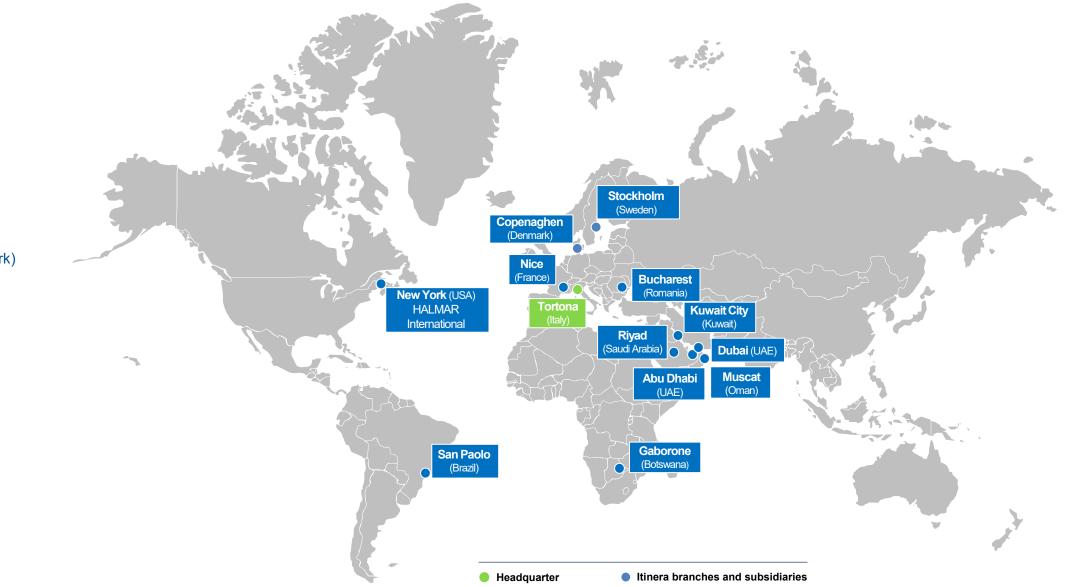






ITINERA | International Presence

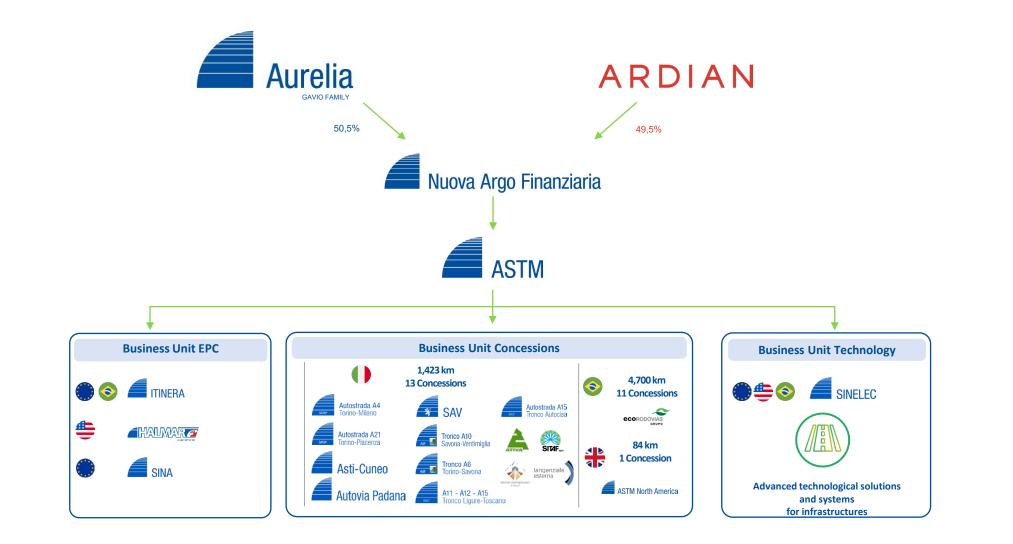
Tortona (Italy) - HQ New York (USA) Muscat (Oman) San Paolo (Brazil) Nice (France) Copenaghen (Denmark) Stockholm (Sweden) Bucharest (Romania) Riyad (Saudi Arabia) Dubai (UAE) Abu Dhabi (UAE) Kuwait City (Kuwait) Gaborone (Botswana)





2 Structure and Key Figures: ASTM Group





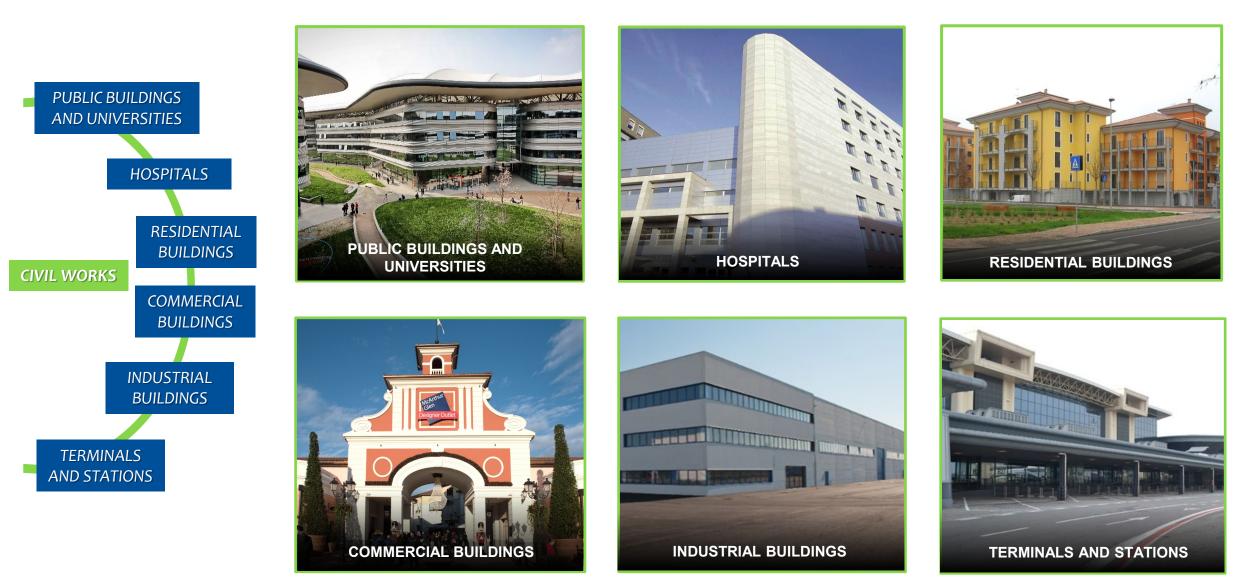


€ 1.5 bn € 1.9 bn € 4.0 bn <u>• 0 •</u> 2023 revenues EBITDA in € Investment in 2023 in highway in **Italy and Brazil** +15 countries 9 SDGs ~ 16,500 Local operations in the world promoted by the UN for **Employees and collaborators** sustainable development ITALY **USA & EUROPE** BRAZIL 6,200 km P3 projects around 1,400 km around 4,700 km of motorway network of concessions of motorway network Development of P3 highway under management under management infrastructure initiatives in Italy, Brazil and Europe Leading motorway operator EcoRodovias, the largest motorway in Northwest Italy operator in Brazil





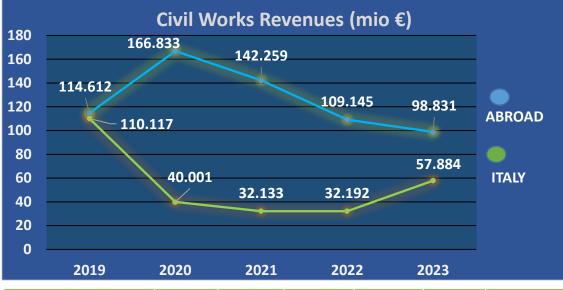




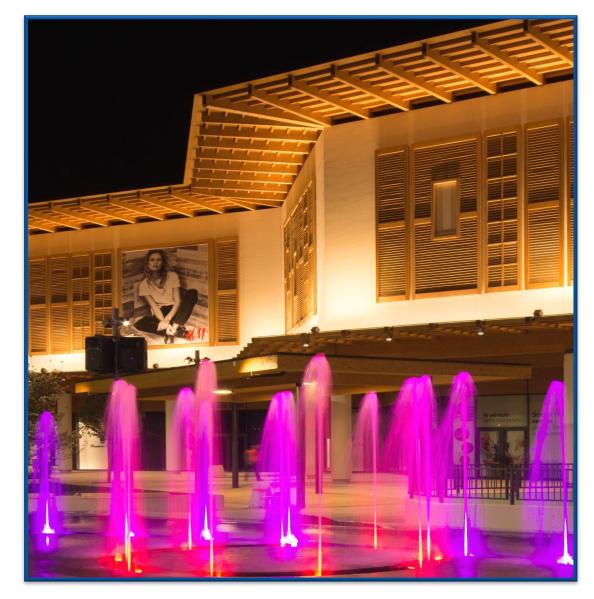
ITINERA | Key Figures: Civil Works

€ 904 million

Civil Works Revenues from 2019 to 2023



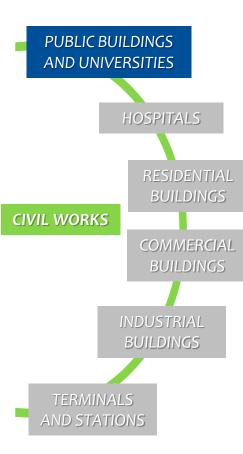
DATA MIO €	2019	2020	2021	2022	2023	TOTAL
CIVIL WORKS REVENUES	224.729	206.834	174.392	141.337	156.715	904.007
OF WHICH ABROAD	114.612	166.833	142.259	109.145	98.831	631.680
OF WHICH ITALY	110.117	40.001	32.133	32.192	57.884	272.327













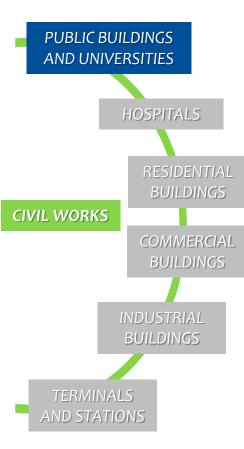


NEW UNIVERSITY BUILDING AND BIOMOLECULAR LABS – MEDICAL DEPARTMENT OF SAN DONATO UNIVERSITY HOSPITAL POLICLINICO SAN DONATO SPA - Milan



NEW ARTS SCHOOL "STRADA DELLE DOLOMITES" PROVINCIA AUTONOMA DI TRENTO Pozza di Fassa, TN







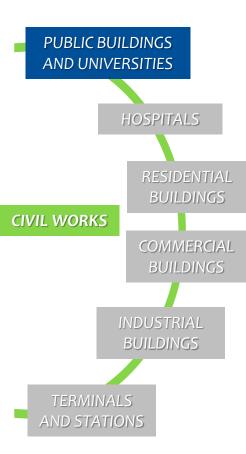
CONVENT OF JAMES AND PHILIP SAINTS SAN BARTOLOMETO SRL

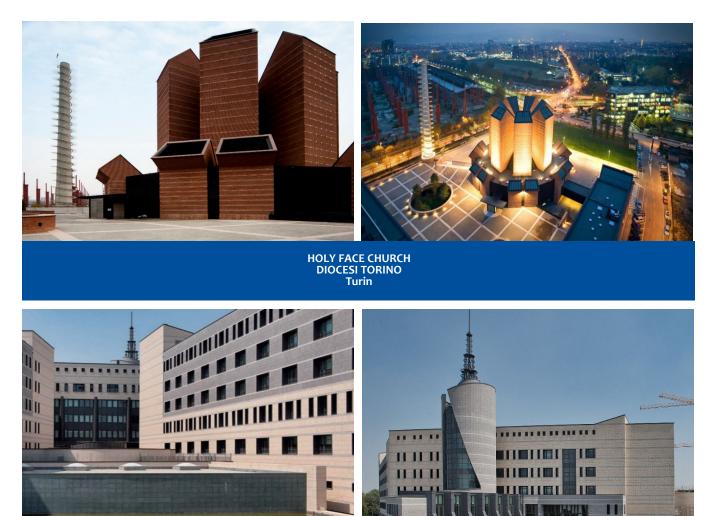
Genoa

NEW LAW DEPARTMENT UNIVERSITA' DI SIENA

Siena

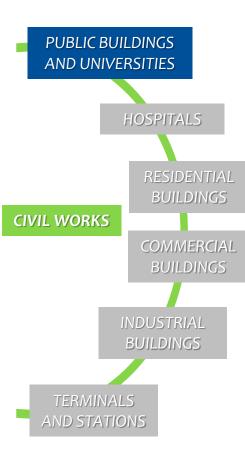


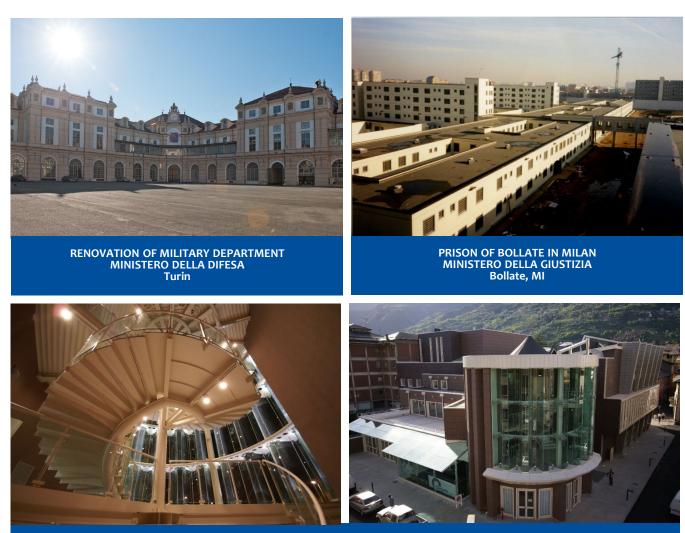




NEW VICENZA COURT MINISTERO DELLA GIUSTIZIA Vicenza

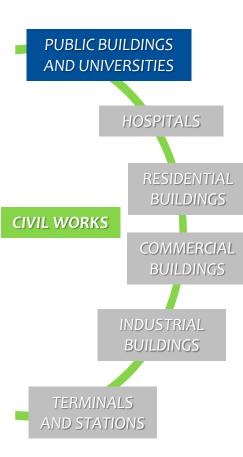






SPLENDOR THEATER AOSTA MUNICIPALITY Aosta







POLLENZO UNIVERSITY RENOVATION- GASTRONOMIC SCIENCE DEPARTMENT UNISG Bra (loc. Pollenzo), CN

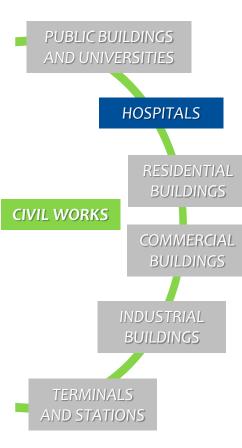


UNIVERSITY RESIDENTIAL BUILDING IN TURIN FABRICA IMMOBILIARE SOCIETA' GESTIONE DEL RISPARMIO SPA Turin



MILAN UNIVERSITY RENIVATION UNIVERSITA' DI MILANO Milan

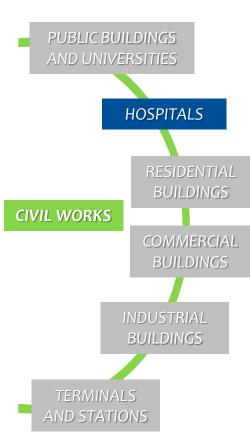






NEW CHILDREN HOSPITAL MAYER AZIENDA OSPEDALIERA MAYER Careggi, FI

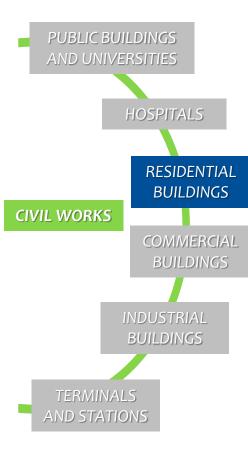






PADUA HOSPITAL AZIENDA OSPEDALIERA DI PADOVA Padua RENOVATION OF BRESSANONE HOSPITAL AZIENDA OSPEDALIERA BRESSANONE Bressanone (BZ)







HOUSING AND OFFICES COMPLEX "BORGO BERGA" BORGO BERGA Vicenza

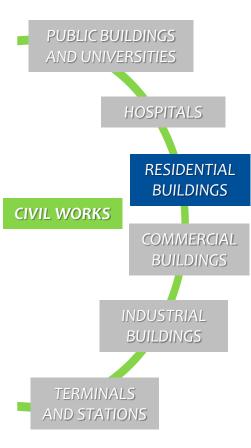


RESIDENTIAL COMPLEX «CORTE FELICE» CORTE FELICE Novara



RESIDENTIAL COMPLEX IN VEROLENGO STREET CINQUE CERCHI SPA Turin







RESIDENTIAL COMPLEX IN MAJORANA STREET PAMA & PARTNERS SRL Genoa

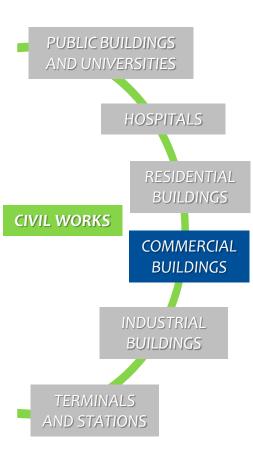


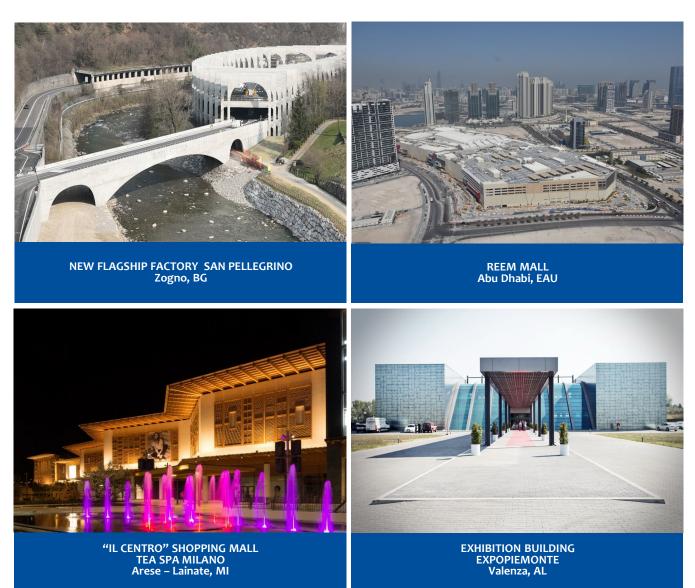
RESIDENTIAL COMPLEX IN MISSAGLIA STREET Milan



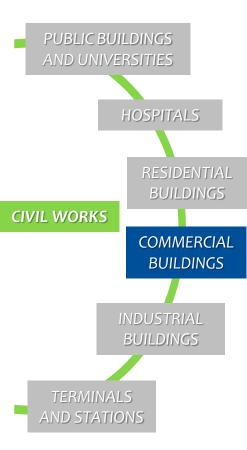
RESIDENTIAL COMPLEX «ERIF» ERIF Alessandria

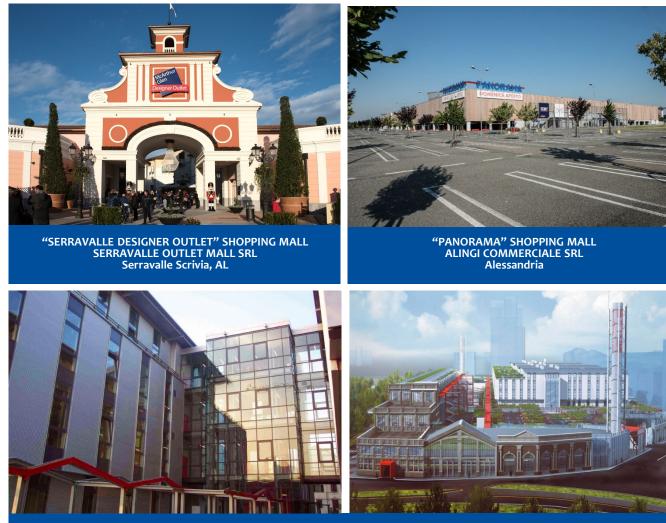






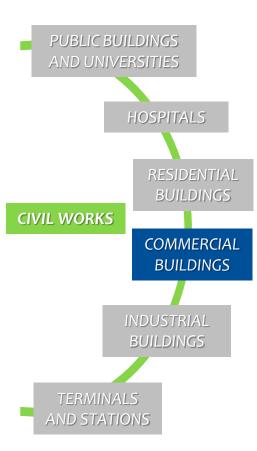


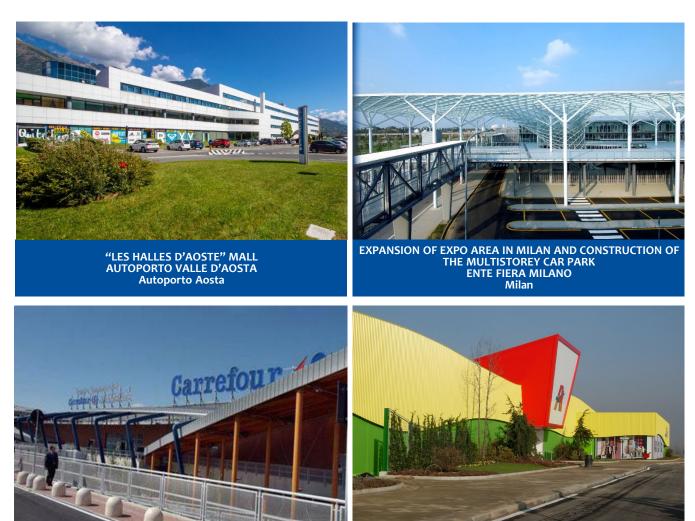




NEW MALL "SNOS" IMPRESAROSSO S.P.A Turin



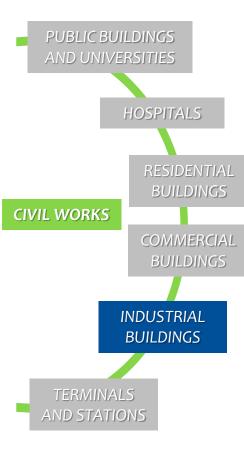




EXPANSION OF CARREFOUR MALL CARREFOUR PROPERTY ITALIA SRL Nichelino, TO

AUCHAN SUPERMARKET AUCHAN Cuneo

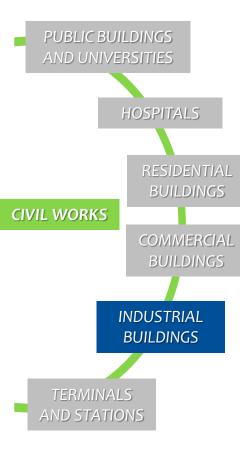






M2 LOGISTIC AND OFFICES BUILDING CIM SPA Novara M3 LOGISTIC AND OFFICES BUILDING CIM SPA Novara

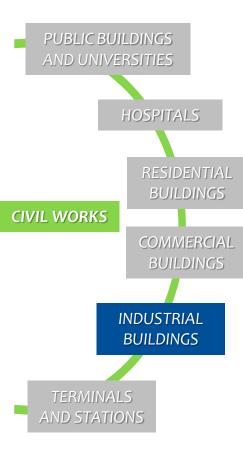






FACTORY FERRARI SUGHERI SRL Spinetta Marengo, AL OFFICES AND FACTORY GIUSO GUIDO SPA Bistagno, AL







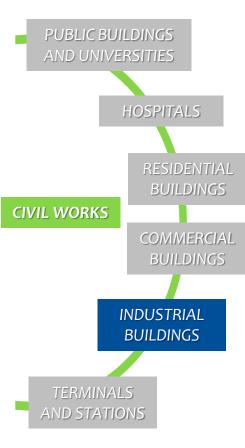
INTESA SAN PAOLO BANK BRANCH INTESA SAN PAOLO Turin





FACTORY AND OFFICES COMPLEX «PARCO DORIA» FI.L.S.E. S.P.A. - REGIONE LIGURIA Savona

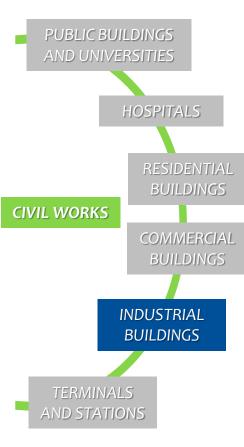






"ELAH DOUFUR" FACTORY ELAH DOUFUR SPA Novi Ligure, AL







BUSINESS CENTRE « LES ESPACE DE SOPHIA » Sophia Antipolis (F)



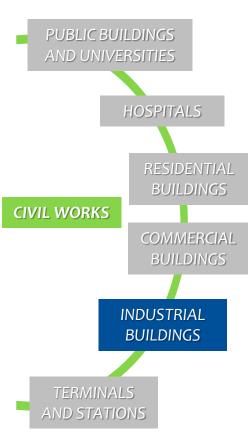
AREA 41 - INTERIM STORAGE FACILITY ISPRA Lago Maggiore, VA





LOGISTIC BUILDING- BENNET APPIA SRL Rivalta Scrivia, AL





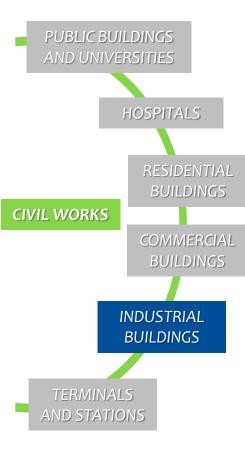


«RISTORO» CANTEEN – LOGISTIC COMPLEX IN TARANTO HARBOR **AUTORITA' PORTUALE TARANTO** Taranto



STORAGE BUILDING - LOGISTIC COMPLEX IN TARANTO HARBOR AUTORITA' PORTUALE TARANTO Taranto





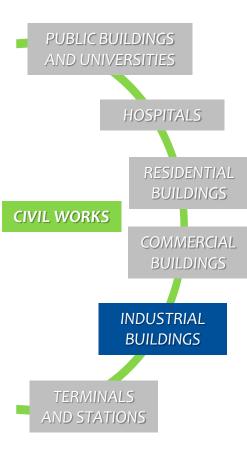


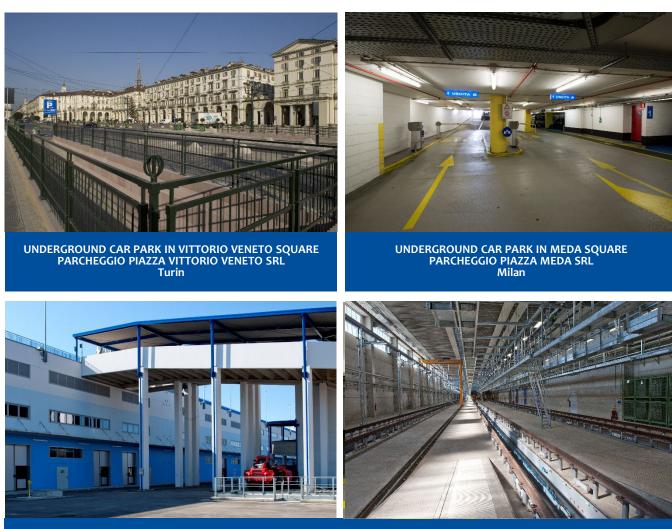
UNDERGROUND CAR PARK IN TRENTO E TRIESTE SQUARE PARCHEGGIO PIAZZA MEDA SRL Monza



MULTISTOREY CAR PARK IN MANUZIO STREET PARCHEGGIO VIA MANUZIO SRL Milan

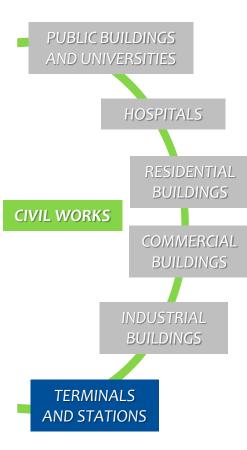






ROLLING STOCK MAINTENANCE PLANT IN CAMNAGO FERROVIENORD SPA Lentate sul Seveso (MB)







PASSENGER TERMINAL AT ORIO AL SERIO AIRPORT SACBO S.p.A. Bergamo

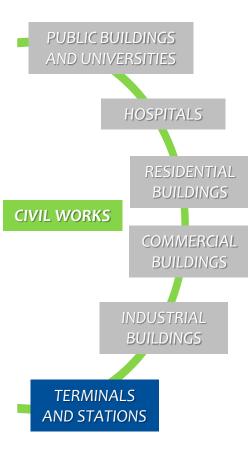


TERMINAL 2 AT MALPENSA AIRPORT SEA SPA Malpensa, MI



ENAC BUILDING AT MALPENSA AIRPORT SEA SPA Malpensa, MI







RAILWAY STATION AT TERMINAL 2 IN MALPENSA AIRPORT SEA SPA Malpensa, MI



CRUISE TERMINAL "AMERIGO VESPUCCI", CIVITAVECCHIA HARBOR ROMA CRUISE TERMINAL SRL Civitavecchia, RM



CORMANO – CUSANO MILANINO RAILWAY STATION FERROVIENORD SPA Cusano Milanino, MI



5 Civil Works: Ongoing Projects

ITINERA | Ongoing Projects





PROJECT: SANTA GIULIA ARENA - MILAN, ITALY CLIENT: ARUP - CTS EVENTIM CONTRACT VALUE: 328 mio ¢ START DATE: OCTOBER 2023





PROJECT: FRUIT AND VEGETABLE MARKET - MILAN, ITALY CLIENT: SO.GE.M.I. S.p.A. CONTRACT VALUE: 34 mio € START DATE: SEPTEMBER 2021







PROJECT: GRUGLIASCO UNIVERSITY – TURIN, ITALY CLIENT: UNIVERSITA' DEGLI STUDI DI TORINO CONTRACT VALUE: 188 mio € START DATE: OCTOBER 2019





PROJECT: TERMINAL AT CATULLO ARIPORT – VERONA, ITALY CLIENT: AEROPORTO DI VERONA VILLAFRANCA CONTRACT VALUE: 50 mio € START DATE: FEBRUARY 2021



CIVIL WORKS







PROJECT: ODENSE HOSPITAL – ODENSE, DENMARK CLIENT: NYT ODENSE UNIVERSITETHOSPITAL CNTRACT VALUE: 585 mio € START DATE: FEBRUARY 2018





PROJECT: KØGE HOSPITAL – KØGE, DENMARK CLIENT: REGION SJAELLAND CONTRACT VALUE: 325.5 mio € START DATE: APRIL 2018



#movingtothefuture

