

ITINERA Company Profile

2024



ITINERA

ASTM GROUP

1 | Profile

ITINERA | At a glance

- **Itinera** is one of the leading Italian construction companies by size, revenues and order backlog.
- The company is leader for infrastructure projects and operates all over the world: Europe, Africa, Middle East, South America and the United States.
- **Itinera** is part of ASTM, one of Italian top listed industrial holdings, worldwide active in fields ranging from motorway concessions (2nd operator in the world) to infrastructures engineering, construction and technology applied to mobility.



Itinera is one of the main players on construction of large infrastructural works, civil and industrial buildings, as well as development of concession projects in public-private partnerships

ITINERA | Group Structure



2 | Key Figures



ITINERA | Key Figures



€ 1.76 billion

Consolidated Revenues in 2023



€ 970 million

Itinera S.p.A. Revenues in 2023



€ 7 billion

Consolidated Backlog (Dec. 2023)



€ 4.1 billion

Itinera S.p.A. Backlog (Dec. 2023)



4,107

Employees



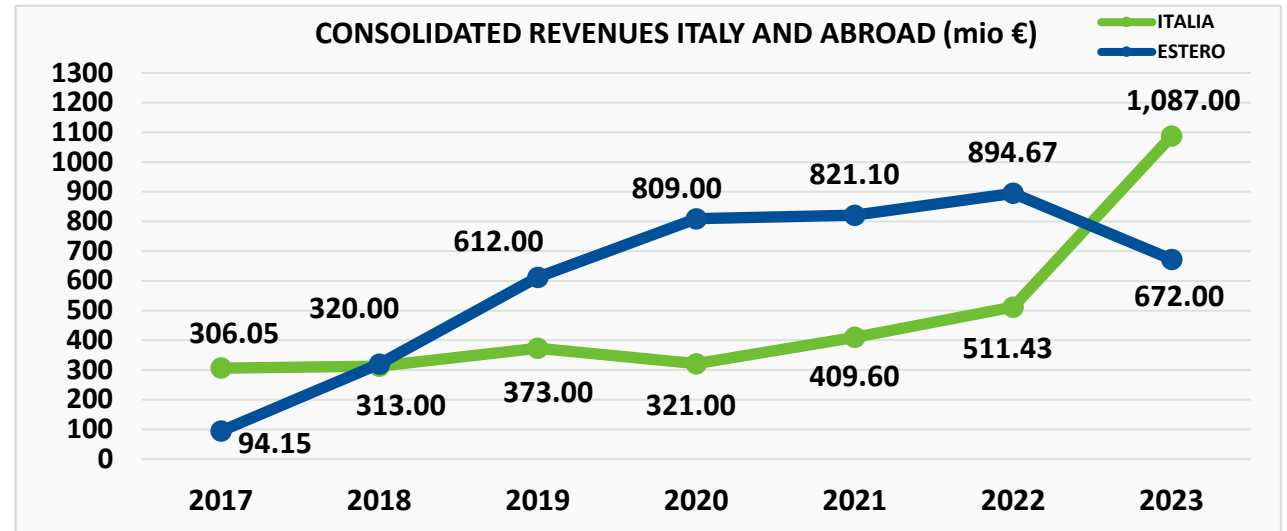
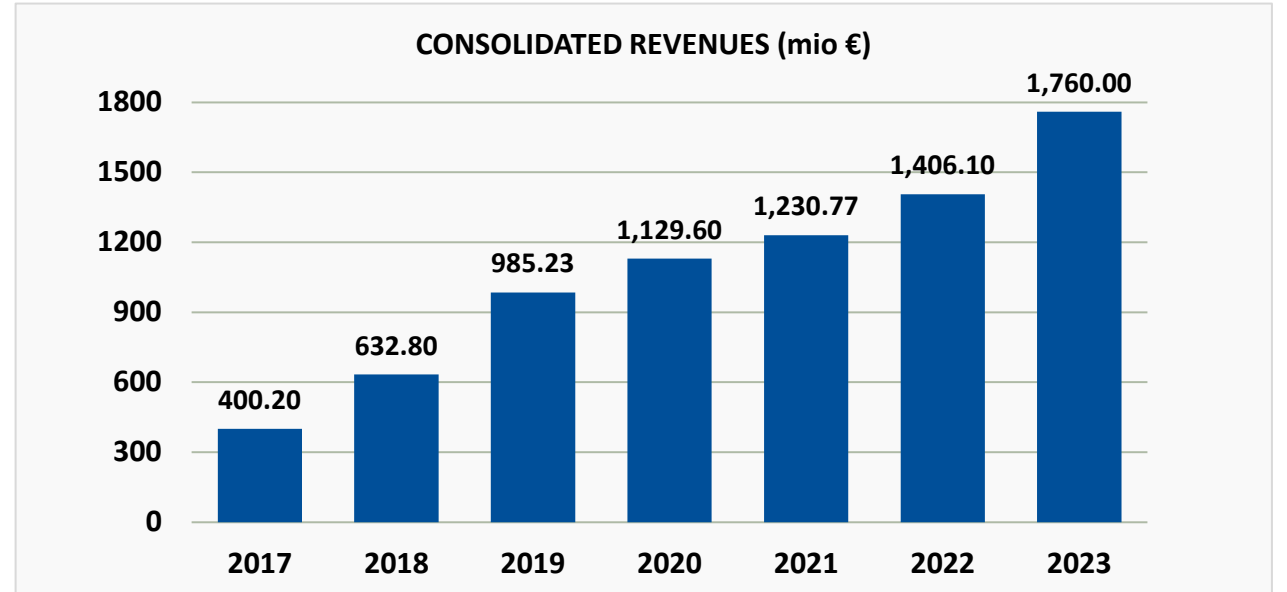
100+ km

Tunnels built



1000+ km

Roads and railways built

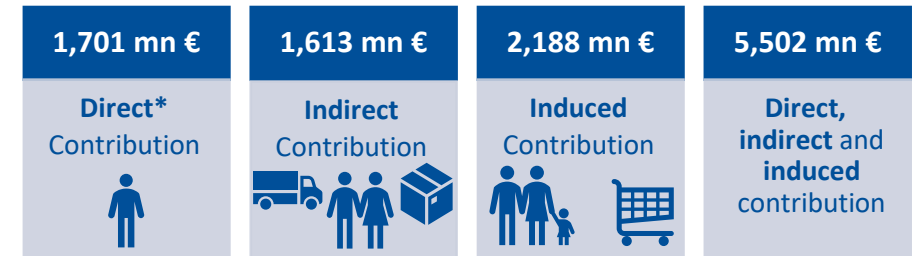


3 | Sustainability

- **Itinera** considers sustainability a core component of its long-term strategic planning. We incorporate elements such as the UN's Global Compact "Ten Principles," ISO 26000 guidelines, our materiality analysis, and the 17 UN Sustainable Development Goals aligned with our Strategic Plan.
- **Itinera** has adopted the new **2022-2026 ASTM Sustainability Plan**, that sets clear, measurable goals in areas like People, Planet, and Prosperity, driving specific actions for the coming years. These include scientifically based targets for reducing greenhouse gas emissions by 2030.
- **Itinera**, in the construction sector, focuses its sustainability plan on reducing energy consumption, minimizing environmental impact, protecting biodiversity, enhancing workplace safety, promoting diversity and inclusion, developing human capital, safeguarding human rights, and supporting community projects. The plan also aims to develop skills for designing and building low-impact transportation infrastructure and civil and industrial constructions.

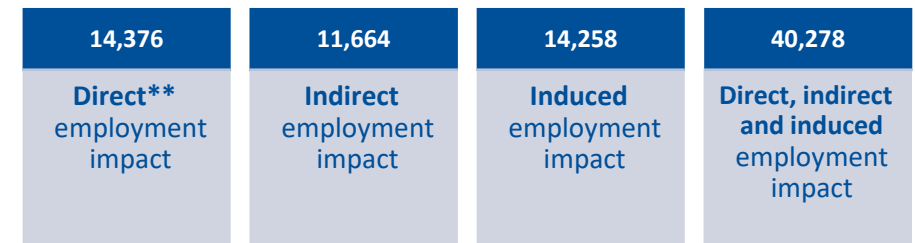
Economic value generated and distributed in 2023: € 1,731 mn
(2022: € 1,376 mn)

Economic impact



* The direct contribution is equal to the economic value generated and distributed without taking into account the "Remuneration of the company".

Contribution to employment



** Includes direct employees (4,107) and jobs created with Group suppliers through the purchase of goods and services.

Being sustainable means creating value over time, a shared value with all the Group's stakeholders

ITINERA | A leader in sustainable growth



approximately
4,878 employees and collaborators worldwide*

* of which about 1,121 in Italy



approximately
40,278 direct, indirect and induced workers



approximately **€ 5.5 billion** of direct, indirect and induced economic impact

Itinera sustainability indices and ratings

The Sustainability Plan "**People Planet and Prosperity**" prepared by the parent company ASTM and implemented by Itinera, enhances the Company's commitment to sustainability issues, identifies both wide goals, mainly relating to governance issues, and specific goals for the business sector of Itinera.

Direct contribution



Indirect contribution



ECOVADIS**, assessed ITINERA's processes for **2023** assigning it a rating in the **CSR SILVER**, positioning it at the **83rd** percentile of the reference market, i.e. in the top **19%** of companies.



ECOVADIS - CSR SILVER
Sustainability Rating
Position: 83rd (19%)

****ECOVADIS**, an independent company and world leader in the field of sustainability ratings, assesses companies operating in 110 countries and on the basis of 150 different categories, based on 21 indicators of Corporate Social Responsibility and on the United Nations "Global Compact" principles, the "GRI Sustainability Reporting Standards" and the ISO 26000 standard.

AIS - Sustainable Infrastructure Association, which ITINERA has joined since **2021**, becoming part of a **network of companies** to dialogue and confront in order to promote an extensive and qualified culture, capable of supporting an infrastructural development process in the name of sustainability .



Science Based Targets

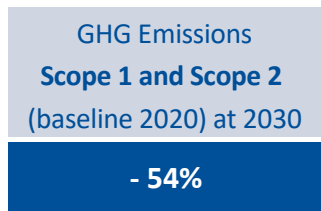
The Itinera Group, adapting to ASTM Group, remains at the forefront of the energy transition and the fight against climate change, defining targets for reducing **greenhouse gas emissions** (GHG) on a scientific basis.



GHG 2023 Emissions



Itinera continues the key objectives of the ASTM Group for the reduction of GHG emissions to 2030 approved by the Science Based Targets initiative (SBTi):



Emissions reduction plan 2020-30

- **Heating efficiency:** We replace gas and diesel heating systems with high-efficiency, low-CO2 solutions, such as condensing systems or heat pumps, where permitted by building conditions.
- **Sustainable mobility:** The renewal of our vehicle fleet translates into the introduction of electric and hybrid cars and the installation of their charging stations, as well as the promotion of low-emissivity and bio fuels.
- **Renewable energy:** We purchase energy from renewable sources and install photovoltaic panels to increase energy self-sufficiency, aiming towards sustainable energy independence.
- **Monitoring and control:** A system of continuous monitoring of energy consumption and CO2 emissions allows us to have a clear view of our impact and work to improve it constantly.
- **Staff training:** The training of our staff is aimed at promoting a conscious and rational use of energy, with the aim of optimizing consumption and eliminating waste.

4 | Backlog



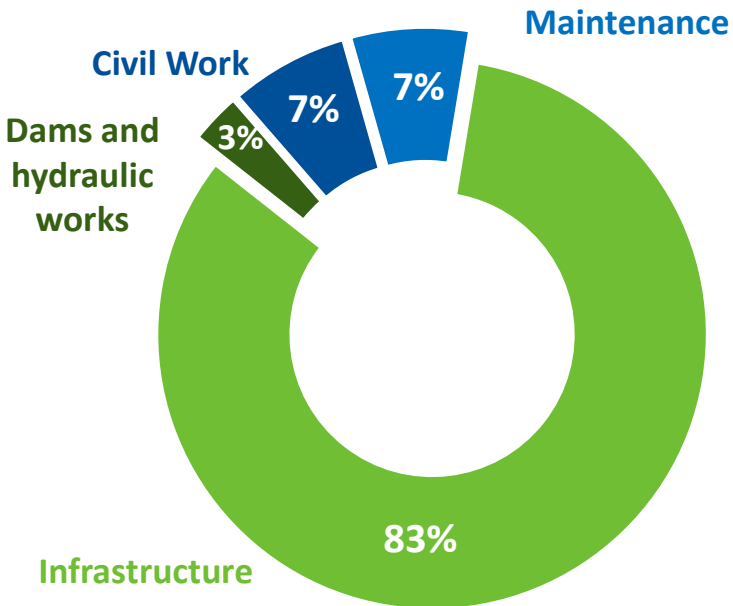
€ 7 billion

Consolidated Backlog (Dec. 2023)

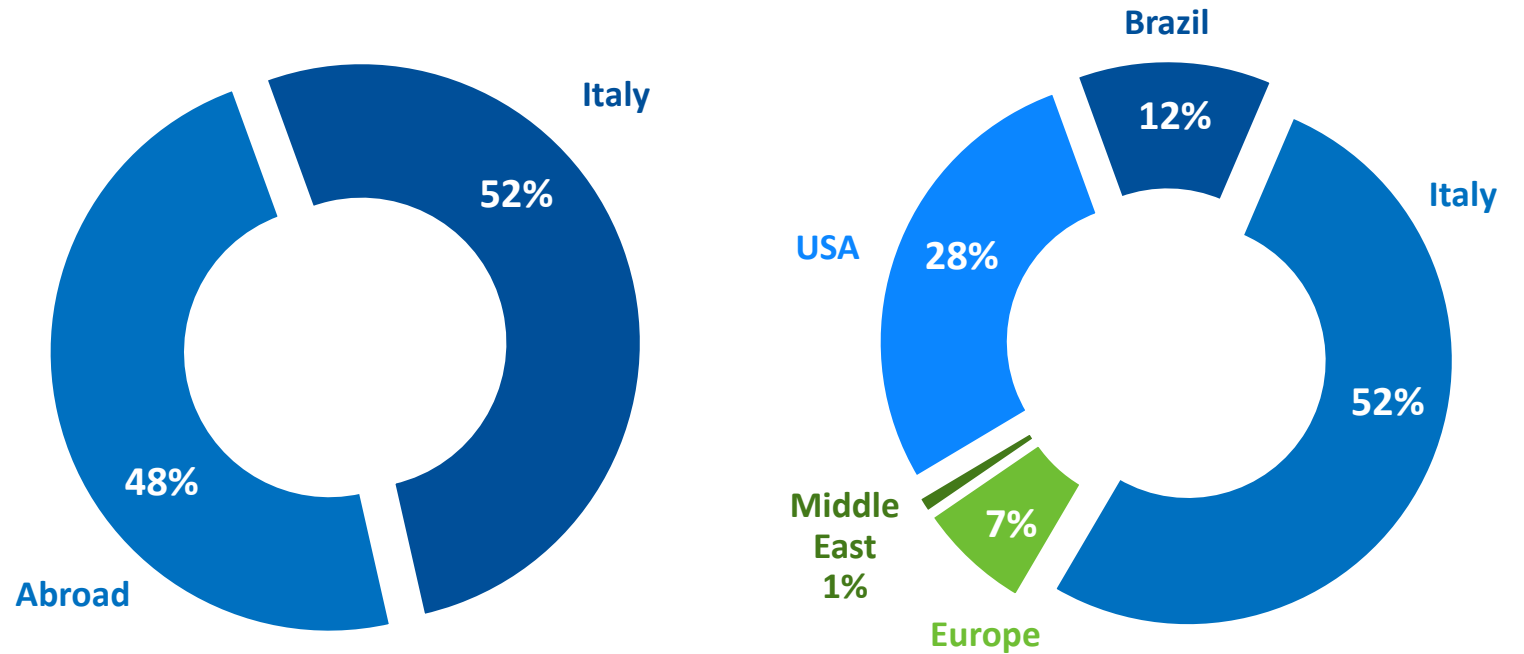


48% abroad

Business Sectors



Geographic Areas



5 | Itinera in USA: Halmar International



ITINERA | Itinera in USA: Halmar International

On July 2017, Itinera acquired **Halmar International**, one of the top 5 general contractor actives in the metropolitan area of New York.

The acquisition allows to develop Itinera and ASTM Group in the United States of America, both as **EPC Contractor** (Engineering, Procurement & Construction) and to carry out **Privat Public Partnership** (PPP) infrastructure programme, by means of know-how and references of the Group, in Italy and overall the world, in design, construction and operation of high complex projects.



+ 50 years
experience



€ 1.98 billion
Backlog (Dec. 2023)



€ 437 million
Revenues 2023



6 | Itinera in Brazil: Itinera Construções



ITINERA | Itinera in Brazil: Itinera Construções

Itinera Construções was incorporated on March 2017, as Construction Company to perform **Construction and EPC Projects**, in the segments of Road and Railway Infrastructures, Tunnels and Underground Works, Civil Construction, Motorway Maintenance and Prefabricated Structures.

The **Itinera Construções** operations are starting with many Projects to be developed to **EcoRodovias** (ASTM Group Concessions Company in Brazil) and gradually will spread to the **Private and Public Sectors** always developing from a simple Motorway Maintenance to a very complex EPC Project.



7 | International Presence

ITINERA | International Presence

- Tortona (Italy) - HQ**
- New York (USA)**
- Muscat (Oman)**
- San Paolo (Brazil)**
- Nice (France)**
- Copenhagen (Denmark)**
- Stockholm (Sweden)**
- Bucharest (Romania)**
- Riyad (Saudi Arabia)**
- Dubai (UAE)**
- Abu Dhabi (UAE)**
- Kuwait City (Kuwait)**
- Gaborone (Botswana)**



8 | Business Sectors



ITINERA | Business Sectors: Roads and Motorways



Client: C.A.L. C.N.A.I.R. S.A.
Description: Satu Mare Bypass (Romania)



Client: C.A.L.
Description: Construction of the External East Ring Road - Milan



Client: ANAS S.p.A.
Description: Construction of the Highway A33 Asti-Cuneo Lot 1.1



Client: Pedemontana Lombarda S.p.A.
Description: Construction of the Highway Pedemontana Lombarda

ITINERA | Business Sectors: Roads and Motorways

Bridges and Viaducts



Client: Ministry of Transport & Communications - Roads Dept.
Description: Construction of the cable-stayed bridge over the Okavango River - Botswana



Client: A.T.I.V.A. S.p.A.
Description: Rehabilitation of the Marchetti Viaduct - A4/A5 Santhià-Ivrea



Client: S.A.T.A.P. S.p.A.
Description: Rehabilitation and improvement works on A4 Highway, Bernate Bypass



Client: Alessandria Municipality
Description: Construction of the Meier Bridge

ITINERA | Business Sectors: Roads and Motorways

Tunnels and Underground Works



Client: Provincia di Bergamo
Description: S.P. ex S.S. n. 470 (Province Road ex National Road n°470)
Bypass to the town of Zogno (Bergamo)



Client: S.I.T.A.F. S.p.A.
Description: Construction Frejus safety tunnel - Bardonecchia (Turin)



Client: ANAS S.p.A.
Description: Construction of Bypass State Road S.S. 1 Aurelia - ALBISOLA
(Savona)



Client: Turin Agency 2006
Description: Construction of the Avigliana tunnel (tunnel 1.750 ml)
- Avigliana (Turin)

ITINERA | Railways and Underground Railways



Client: C.A.V. TO-MI
Description: Construction of infrastructures HS Railway Line To-Mi in Brandizzo - Agognate - Biandrate



Client: Ferrovienord S.p.A.
Description: Railway connection T1-T2 at Milano Malpensa Airport



Client: CEPAV DUE
Description: Construction of the railway connection HS/HC, stretch Treviglio-Brescia



Client: Ferrovienord S.p.A.
Description: Construction of the maintenance rolling stock plant in Camnago

ITINERA | Railways and Underground Railways

Tunnels and Underground Works



Client: Gruppo Torinese Trasporti S.p.A.
Description: Construction of driverless metro in Turin Lots 3 and 5 - stretch Collegno-Porta Nuova (tunnel 5,300 m)



Client: M.N. Metropolitana di Napoli S.p.A.
Description: Construction works Dante- Garibaldi route, Secondigliano warehouse and workshop, Piazza Dante station and Montesano corridor- Line 1



Client: San Raffaele Hospital
Description: The New Surgery and Emergency Hub - Via Olgettina - Milan



Client: Mayer Hospital Company
Description: Construction New Children Hospital A. Mayer in Villa Ognissanti - Careggi - Florence



Client: San Donato Group
Description: Enlargement Policlinic Hospital - S. Donato M.Se (Milan)



Client: ASL 3 TO COLLEGNO
Description: Rehabilitation "E.Agnelli" Hospital - Pinerolo (Turin)

ITINERA | Civil and Commercial Construction Works

Commercial Buildings



Client: San Pellegrino S.p.A.
Description: New Flagship Factory San Pellegrino - Zogno (BG)



Client: T.E.A. S.p.A.
Description: Construction Arese Mall - Arese (Milan)



Client: PRAGA SEI S.p.A.
Description: Enlargement of the Serravalle Designer Outlet - Serravalle Scrivia (Alessandria)



Client: AL FARWANIYA PROPERTY
Description: Construction of the Abu Dhabi Reem Mall - UAE

ITINERA | Civil and Commercial Construction Works

Public Buildings



Client: University of Turin
Description: Construction of New Einaudi Campus - Law School and Political Science - Turin



Client: Erasmus Fund
Description: Construction of University Accommodation - Turin



Client: Ministry of Justice
Description: Construction of new Courthouse buildings - Vicenza



Client: Santo Volto Church
Description: Construction Santo Volto Church - Turin



Client: SAVE S.p.A.
Description: Rehabilitation runways, apron and hangar construction
Marco Polo Airport - Venice - Tessera



Client: SAGAT S.p.A.
Description: Construction of taxiways - Turin Caselle Airport



Client: SACBO S.p.A.
Description: Enlargement Pax Terminal, Orio al Serio Airport - Bergamo



Client: S.E.A. S.p.A.
Description: Construction Apron, service roads, terminal enlargement construction of ENAC Blg-Milano Malpensa Airport -Terminal 1

#movingtothefuture

